



# MEDALLION

WEALTH MANAGEMENT

*Where Trust is Earned*

It gives me great pleasure to announce that Chris Wiles has joined the Medallion Wealth Management Team. We are extremely happy to welcome Chris to our team. Chris has joined us as a Portfolio Manager and comes to us with an extensive background in the financial industry. During his 30 plus years in the industry, Chris has served as a portfolio manager for Federated Investors as well as National City Bank. Chris also spent time as an officer at Mellon Bank and at Ayco (Goldman Sachs). Chris fulfilled his entrepreneurial aspirations by successfully founding his own investment firm in 1997 which he operated until 2002 when it was acquired by Strong Capital Management. In addition to his professional experience, Chris holds the Chartered Financial Analyst designation (CFA) as well as an MBA from Cleveland State University. Chris has also spent time as an adjunct professor at Duquesne University teaching investments. In his role at Medallion, Chris will work as a member of our portfolio team analyzing and making recommendations on portfolio positions within our Models. Welcome Chris!

2605 NICHOLSON ROAD  
SUITE 2103  
SEWICKLEY, PA 15143  
724-934-8600 P  
724-934-8601 F

[WWW.MEDALLION-WEALTH.COM](http://WWW.MEDALLION-WEALTH.COM)

Securities offered through Cambridge Investment Research, Inc., a broker-dealer, member FINRA/SIPC.  
Cambridge Investment Research Advisors, Inc., a Registered Investment Adviser.  
Cambridge and Medallion Wealth Management, Inc. are not affiliated.